

# TPE Market Update

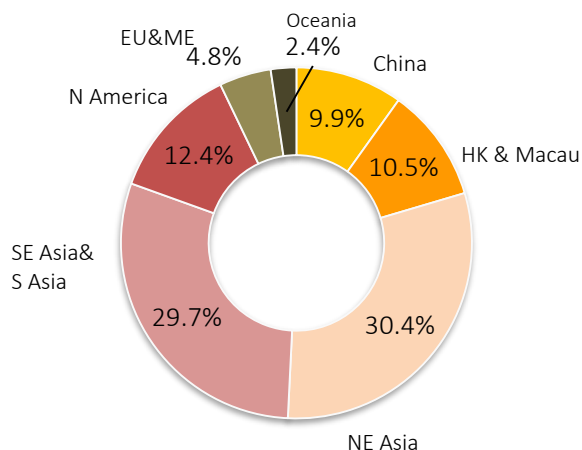
2020 annual market update at Taoyuan International Airport

## Statistics

Source: Taoyuan Airport 2020 January - December

2020	PAX	CGO
Total Volume	7,438,325	2,342,714*
% YTD	(84.7)%	7.4%
LCC penetration rate	20.1%	*in metric tons
Growth rate over 10%	N/A	
Negative growth region (PAX)	China (91.0) % HK & Macau (89.5)% NE Asia (85.1) % SE Asia & S Asia (81.2) % EU & ME (80.2) % North America (76.2)% Oceania (75.3)%	

## PAX Traffic by Region 2020



## OVERALL OPERATIONAL PERFORMANCE

COVID-19 brings a huge impact on air travel and TPE traffic shows little sign of recovery. In 2020 we served 7,438,325 passengers, a 84.7% year-on-year decrease; by contrast air cargo volume grew 7.4%, reaching 2,342,714 metric tons. LCC penetration rate reached 20.1%, serving 1,491,934 passengers, which is a decline of 85% compared to 2019.

## PASSENGER TRAFFIC ANALYSIS

Severe pandemic resulted in the historical low of TPE passenger traffic, especially in the last 3 quarters of 2020. Compared to 2019, traffic dropped in all regions: China -91%, HK & Macau -89.5%, NE Asia -85.1%, SE Asia & S Asia -81.2%, EU&ME -80.2%, N America -76.2%, and Oceania -75.3%.

### TOP 5 SHORT-HAUL CITIES

Hong Kong	641,244
Tokyo	486,277
Bangkok	410,641
Osaka	398,083
Seoul	375,238

**2,311,483**  
**31.4%**  
of total passenger number

### TOP 5 MEDIUM-HAUL CITIES

Singapore	297,021
Kuala Lumpur	184,909
Sapporo	130,460
Jakarta	123,301
Bali	68,428

**804,119**  
**10.9%**  
of total passenger number

### TOP 5 LONG-HAUL CITIES

San Francisco	221,257
Los Angeles	216,462
Vancouver	134,560
New York	77,930
Seattle	72,940

**723,149**  
**9.8%**  
of total passenger number

## Airline NEWS

Due to the pandemic, no new route is launched in Q4.

## Airport NEWS

### **Moving on to the South Runway Pavement Reconstruction**



After finishing the north runway pavement reconstruction in September, on 15<sup>th</sup> October we moved on to the south one, which is scheduled to be completed before the Chinese New Year.

### **TIAC's First CSR Report Won the TCSA Gold Award**



TIAC's first Corporate Social Responsibility (CSR) Report, which followed GRI standards and was verified in accordance with AA1000 and ISAE3000 Assurance Standards, won Taiwan Corporate Sustainability Award (TCSA) - the Gold Award in the Transportation Industry.

### **TIAC Celebrated the 10-year-old Birthday**



It has been 10 years since Taoyuan International Airport Corporation (TIAC) was established, as a state owned enterprise, on 1 November 2010. We remain passionate about creating a better experience for you.

### **TCFD Verification Confirms TIAC Efforts to Fight Climate Change**



To achieve the goal of being a sustainable and safe Airport, TIAC adopts the Task Force on Climate-Related Financial Disclosures (TCFD) to formulate a climate strategy, becoming the world's first in the aviation industry to receive the TCFD verification from British Standards Institute (BSI).

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